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MARKET REVIEW

On July 26, the Department announced a 50,000 ton increase in total sugar quotas and on August 7 a further increase of 50,000 tons. With these increases, 1956 quotas total 8,675,000 short tons, raw value or 275,000 tons above final 1955 quotas. Quotas of domestic beet sugar processors are 85,000 tons higher than last year and the balance of 190,000 tons represents increases to cane sugar suppliers, both domestic and foreign.

Through July 31, 1956 approximately 5,500,000 tons of sugar had been charged to quotas and under the present 8,675,000 ton quota there is a balance of 3,175,000 tons for the last five months of the year. The beet sugar balance is 885,000 tons and the residual of cane sugar amounts to 2,290,000 tons. Last year through July, 5,110,000 tons had been charged with 3,290,000 entered during the balance of 1955. In 1955 beet sugar charges during the last five months were 680,000 tons and cane sugar 2,610,000 tons. On the basis of the above figure, it would appear that there are 320,000 tons less cane sugar available during the last five months of 1956 than in 1955. However, it should be pointed out that cane sugar deliveries were 470,000 tons less than quota charges during January-July 1956 as compared to a difference of 290,000 tons last year. This larger build up of quota stocks would reduce the 320,000 figure to approximately 140,000 tons. Carry in stocks of "quota" sugar, (that which had been charged to the previous year's quota) held by primary distributors of cane sugar were approximately 300,000 tons in both 1955 and 1956.

Deliveries of cane sugar for United States consumption through July 1956 exceeded by 331,000 tons those of the same period last year while beet sugar deliveries during January-July 1956 were 121,000 tons below those of last year when the beet sugar quota was 85,000 tons less than at present. However, because of strikes in refineries last year deliveries of cane sugar through July were only 56 percent of the quantity eventually delivered during the calendar year as compared to a 1951-55 average of 58 percent. Beet sugar deliveries through July 1955 were 62 percent of the quantity eventually delivered during the calendar year as compared to a 1951-55 average of 58 percent. During early August, beet sugar processors reduced basis prices in the Chicago West territory by 10 cents to \$8.30 per hundred pound bag and increased their allowance another 10 cents to make the effective price \$8.40. Western beet processors have also entered the Eastern territory with limited assortment quotations for Indiana, Ohio and the Buffalo-Pittsburg sales territory. Michigan beet processors reduced prices by 10 cents to make their basis price \$8.45.

Cane sugar refiners' prices were also reduced in the Chicago West territory to maintain the 20 cents price differential above beet sugar. Since July 20th both beet and cane sugar have made an allowance of 20 cents per hundred pounds in California.

During July raw sugar spot prices averaged 6.11 cents per pound. The cumulative monthly average price through July of this year is 5.98 or .05 cents per pound above last year. This increase is equal to the higher ocean freight cost this year as compared to last year. Through the 21st, the raw sugar price has averaged 6.12 cents per pound during August.

World raw sugar prices averaged 3.40 cents per pound during July. This was the highest monthly average since August 1953. Through the 21st, world prices averaged 3.38 cents per pound for August. A special session of the International Sugar Council that met in London at the end of July increased quotas to the full basic export tonnages of 4,440,000 metric tons and removed limitation as to the time of shipment during the year. This was done in recognition of an increased estimate of free market demand for sugar. Deficit reallocations of quotas totalling 451,000 metric tons were also made with Cuba, Formosa, and the Dominican Republic the principle beneficiaries.

CANE AND BEET SUGAR DISTRIBUTION, FIRST HALF 1956

Physical deliveries ^{1/} of beet as well as cane sugar showed little change from the first half of 1954 to the first half of 1955. However, beet sugar deliveries during the first half of 1956 were about 2,500,000 equivalent 100-pound bags or 14 percent less than in the corresponding period of the two previous years while 1956 cane sugar deliveries were up 5,100,000 bags over 1954, and 4,700,000 bags or 8 percent over 1955.

^{1/} Actual deliveries by primary distributors of beet and cane sugar for direct consumption by states of destination for the first half year 1954, 1955, and 1956 are shown in Table 1. Constructive deliveries of beet sugar reported in the previous calendar year but physically delivered during the following year have been included in the year of physical delivery.

Constructive deliveries of beet sugar at the end of 1953 amounted to approximately 2,400,000 bags. These deliveries were mainly to the North Central States with Illinois receiving 1,500,000 bags of the 1,840,000 bags to that region and Minnesota 200,000. Western States received 470,000 bags, with 340,000 bags going to California and 100,000 to Washington. At the end of 1954 constructive deliveries of beet sugar of about 1,100,000 bags were reported. Approximately 250,000 bags each were for delivery to Illinois, California, and Texas. Only minor constructive deliveries occurred at the end of 1955.

Table 1.-- Deliveries of Beet and Cane Sugar By States By Primary Distributors, First Half Year

1,000 Cwt.

Region & State	Beet Sugar 1/			Cane Sugar			Total Sugar		
	1954	1955	1956	1954	1955	1956	1954	1955	1956
----- January Through June -----									
NEW ENGLAND									
Connecticut				581	584	599	581	584	599
Maine				311	338	316	311	338	316
Massachusetts				2,378	2,436	2,464	2,378	2,436	2,464
New Hampshire				163	160	156	163	160	156
Rhode Island				283	295	276	283	295	276
Vermont				141	137	140	141	137	140
Total New England				3,857	3,950	3,951	3,857	3,950	3,951
MIDDLE ATLANTIC									
New Jersey				3,133	3,375	3,582	3,133	3,375	3,582
New York	157	128		8,575	8,434	8,445	8,732	8,562	8,445
Pennsylvania	24	3		5,427	5,687	5,860	5,451	5,690	5,860
Total Middle Atlantic	181	131		17,135	17,496	17,887	17,316	17,627	17,887
NORTH CENTRAL									
Illinois	4,274	4,322	3,041	3,436	2,802	4,820	7,710	7,124	7,861
Indiana	341	494	143	1,782	1,563	1,766	2,123	2,057	1,909
Iowa	685	654	630	390	384	364	1,075	1,038	994
Kansas	440	445	406	188	233	313	628	678	719
Michigan	1,179	1,291	939	1,018	1,370	1,636	2,197	2,661	2,575
Minnesota	1,281	887	911	240	204	204	1,521	1,091	1,115
Missouri	548	631	534	1,289	1,126	1,344	1,837	1,757	1,878
Nebraska	738	592	543	109	124	173	847	716	716
North Dakota	168	148	166	16	13	3	184	161	169
Ohio	215	205	132	3,062	3,397	3,566	3,277	3,602	3,698
South Dakota	203	182	169	14	20	18	217	202	187
Wisconsin	910	818	678	757	724	745	1,667	1,542	1,423
Total North Central	10,982	10,669	8,292	12,301	11,960	14,952	23,283	22,629	23,244
SOUTH									
Alabama				1,111	1,107	1,179	1,111	1,107	1,179
Arkansas	51	37	25	589	539	620	640	576	645
Delaware				73	76	76	73	76	76
District of Columbia				311	267	267	311	267	267
Florida				1,342	1,579	1,775	1,342	1,579	1,775
Georgia				2,610	2,514	2,530	2,610	2,514	2,530
Kentucky	1	26	1	1,039	1,446	1,069	1,040	1,172	1,070
Louisiana			1	1,880	1,838	1,856	1,880	1,838	1,857
Maryland				1,659	1,891	1,860	1,659	1,891	1,860
Mississippi				765	817	1,071	765	817	1,071
North Carolina				1,742	1,800	1,840	1,742	1,800	1,840
Oklahoma	209	198	166	535	478	596	744	676	762
South Carolina				771	822	846	771	822	846
Tennessee				1,536	1,579	1,617	1,536	1,579	1,617
Texas	622	811	468	2,953	3,022	3,422	3,575	3,833	3,890
Virginia				1,325	1,345	1,331	1,325	1,345	1,331
West Virginia		2		507	513	501	507	515	501
Total South	883	1,074	661	20,748	21,333	22,456	21,631	22,407	23,117
WEST									
Arizona	83	91	100	134	132	155	217	223	255
California	3,340	3,489	3,733	2,922	2,613	2,778	6,262	6,102	6,511
Colorado	496	449	443	46	44	50	542	493	493
Idaho	110	122	119	25	21	21	135	143	140
Montana	160	145	147	10	10	11	170	155	158
Nevada	12	17	11	24	29	28	36	46	39
New Mexico	99	79	88	46	45	50	145	124	138
Oregon	323	373	502	305	295	311	628	668	813
Utah	246	255	251	30	32	34	276	287	285
Washington	626	616	630	366	347	352	992	963	982
Wyoming	69	55	51	6	6	3	75	61	54
Total West	5,564	5,691	6,075	3,914	3,574	3,793	9,478	9,265	9,868
GRAND TOTAL	17,610	17,565	15,028	57,955	58,313	63,039	75,565	75,878	78,067

1/ Includes previous year constructive deliveries.

Practically all of the 1956 decline in beet sugar deliveries occurred in the highly competitive North Central States. Deliveries to Illinois were 1,250,000 bags less than in the first half of either 1954 or 1955 and a much lower rate of deliveries to Michigan, Indiana and Wisconsin also is evident. A higher volume of deliveries to California offset a reduction in deliveries to Texas and the Middle Atlantic States.

Cane sugar deliveries in the first half of 1956 showed little variation from previous years in most states with most of the overall gain concentrated in a few states. Deliveries in Illinois were 2,000,000 bags larger than in 1955 and 1,400,000 bags larger than in 1954. Strikes in some refineries that market in this area were responsible for the low rate of deliveries during the first half of 1955. Large increases in cane sugar deliveries in 1956 also occurred in Michigan, Kansas and Ohio of the North Central region and in Florida and Mississippi in the South. Although deliveries of cane sugar to the Middle Atlantic States as a group have shown an increase during the first half of each of the three years, deliveries to New York state have not increased. Cane sugar deliveries to California were down in 1955 due to the strike in the California sugar refinery and those of 1956 were less than in 1954.

During the first half of 1956 it would appear that producers of beet sugar have conserved stocks of old crop sugar by concentrating on deliveries to those areas where freight absorption is low. On the other hand, cane sugar distributors have supplied larger than usual quantities of sugar to those states where both cane and beet sugar compete. In view of the increased beet sugar quota this year it seems inevitable that beet sugar deliveries will be stepped up in states with higher freight absorption during the balance of the year particularly after new crop sugar becomes available.

ADMINISTRATIVE ACTIONS

Date announced

Administrative action

July 23, 1956

Effective from close of business July 25, certification required for entry of Cuban direct-consumption sugar during balance of year. More than 80 percent of the quantity of direct-consumption sugar which may be entered in 1956 has already arrived and such certification is necessary to prevent entries of sugar in excess of the quota.

July 26, 1956

Sugar quotas for the continental United States market for 1956 increased 50,000 tons to a total of 8,625,000 short tons, raw value, effective July 31, 1956.

August 1, 1956

Allotments, effective August 4, to processors of the 1956 mainland and local sugar quotas

ADMINISTRATIVE ACTIONS - (Continued)

<u>Date announced</u>	<u>Administrative action</u>
August 1, 1956 (Cont'd)	(totalling 1,080,000, and 100,000 tons, respectively) for Puerto Rico replacing preliminary allotments announced earlier.
August 7, 1956	Sugar quotas for the continental United States market for 1956 increased 50,000 tons to a total of 8,675,000 short tons, raw value, effective August 11, 1956.
August 10, 1956	Revised allotments to individual domestic beet processors. Revised allotments total the equivalent of 1,884,975 short tons, raw value, in line with total quotas announced August 7, 1956, and restricts marketings by each processor through November to 98 percent of his 1956 allotment. Effective date August 15, 1956.
August 10, 1956	Allotments to individual mainland cane sugar processors revised to a total of 580,025 short tons, raw value, in line with total quotas announced August 7, 1956, and restrict marketings by each processor through November to 95 percent of his 1956 allotment. Effective date August 15, 1956.
August 14, 1956	Effective from close of business August 16 through December 31, 1956 certification required for entry of any sugar from the Republic of the Philippines. More than 80 percent of the sugar which may be entered in 1956 from that country has already arrived and such certification is necessary to prevent entries in excess of the quota.
August 15, 1956	Determination of restrictive proportionate shares (farm acreage allotments) for sugarcane farms in the Mainland Sugarcane Area (Louisiana and Florida) for the 1957 crop. This action restores the reduction in acreage effected under the 1956 crop determination and for farms generally 1957 proportionate shares will be the same as in 1955. As in 1956, minimum shares of five acres are provided for any farm. Application for payment with respect to the 1957 crop must be filed not later than June 30, 1959.
August 17, 1956	Announcement that hearing on allotment of 1956 sugar quotas for Puerto Rico will be reopened at 9:30 a.m. EDT, August 31, 1956 in Room 2W, Administration Bldg., U.S. Dept. of Agriculture, Washington, D.C. to receive evidence pertinent to allotment of an increase in the 1956 sugar quota for that area.

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. Final data on June 1956 deliveries of sugar for United States consumption, 782,000 short tons, raw value; the previously published preliminary total for that month was 771,000 tons. July deliveries of sugar, 873,000 tons (preliminary) up 11.6 from June 1956 and 1.7 percent from July 1955.
2. Primary distributors' stocks July 28, 1956, 1,273,000 tons (preliminary) down 154,000 from a month ago, but up 182,000 tons from a year ago. During July, refiners' and mainland sugarcane processors' stocks declined 10,000 and 7,000 tons, respectively, beet processors' stocks 137,000 tons, and importers' stocks remained about unchanged. As compared with a year ago, combined stocks of refiners and mainland sugarcane processors up 135,000 tons, beet processors' stocks up 55,000 tons, and importers' stocks down 8,000 tons.
3. Charges to quotas January through July, 5,501,000 tons, up 390,000 tons, 7.6 percent from same period in 1955. Increases in charges to quotas in tons were as follows: Cuba 376,000; Hawaii 72,000; Puerto Rico 31,000; Republic of the Philippines 24,000; Mainland Cane 18,000; and the Virgin Islands about 2,000. Decreases were: Domestic Beet about 120,000, and "full duty" countries 14,000 tons.
4. Deliveries of sugar to the Western region during June 1956 were 8 percent higher than in June 1955 and 28 percent higher than in the preceding month. To the North Central and New England regions deliveries were 12 and 3 percent smaller, respectively, than in the same month a year ago, but 11 and 15 percent higher, respectively, than in the preceding month. Deliveries to the Southern and Middle Atlantic regions were about the same as in May 1956, and to the Southern region they also were unchanged from June 1955; to the Middle Atlantic region they were 16 percent less than in June 1955.

Deliveries of sugar during second quarter 1956 to the Southern and Western regions were 5 and 11 percent larger, respectively, than in the same quarter of 1955. To the other regions deliveries were within about 1 percent of those in the second quarter last year. As compared with first quarter 1956, deliveries in the second quarter were 6 to 7 percent larger to the Middle Atlantic, New England, and North Central regions, and 20 and 30 percent larger to the Southern and Western regions, respectively.

Table 2.-Distribution of sugar by primary distributors in the continental United States, Puerto Rico, and Hawaii during January-June 1956 and 1955

	1956 (Short tons, raw value)	1955
<u>Continental United States</u>		
Refiners' raw	24,291	489
Refiners' refined	2,996,144	2,738,427
Beet processors' refined	830,832	881,197
Importers' direct consumption	368,331	330,899
Mainland sugarcane processors' direct-consumption	74,055 1/	37,882
Total	4,293,653	3,988,894
Deliveries for export, livestock feed, etc.	134,524 2/	24,573
For continental consumption 3/	4,159,129	3,964,321
<u>Puerto Rico</u>	47,423	43,498
<u>Hawaii</u>	23,627	22,393

1/ Deliveries for direct-consumption by mainland sugarcane processors that acquire no raw sugar from others for refining; deliveries by mainland sugarcane processor-refiners are included in deliveries by refiners.

2/ Deliveries to Commodity Credit Corporation for export 98,320; other exports, 23,908; livestock feed, 12,296.

3/ Includes deliveries for United States Military forces at home and abroad.

Table 3.-Stocks of sugar held by primary distributors in the continental United States, June 30, 1956 and 1955

	1956 (Short tons, raw value)	1955
Refiners' raw	319,112	256,362
Refiners' refined	310,160	233,188
Beet processors' refined	697,796	709,088
Importers' direct consumption	58,006	84,925
Mainland sugarcane processors	42,046*	45,885
Total	1,427,120	1,329,448

*Stocks of sugar of mainland sugarcane processors that acquire no raw sugar from others for refining; processor-refiner stocks are included in refiners' stocks.

Table 4.-Raw sugar: Refiners' stocks, receipts, meltings and deliveries, January-June 1956 1/

	(Short tons, raw value)
Stocks, January 1, 1956	256,092
Receipts	3,150,609
Meltings	3,062,900
Deliveries for direct consumption	2,242
Deliveries for export and livestock feed	22,049
Gains and (losses), adjustments, etc.	(398)
Stocks, June 30, 1956	319,112

1/ For receipts by source of supply, see Table 9.

Table 5.-Refined sugar: Refiners' and beet processors' stocks, production and deliveries, January-June 1956

	Cane sugar (short tons, raw value)	Beet sugar (value)
Stocks, January 1, 1956	268,648	1,299,794
Production from raws melted	3,031,139	-
Production direct from cane or beets	-	228,843
Imported refined receipts	6,901	-
Deliveries for continental consumption	2,974,450*	804,516
Deliveries for export and livestock feed	21,694	26,316
Gains and (losses), adjustments, etc.	(384)	(9)
Stocks, June 30, 1956	310,160	697,796

* Includes 6,678 tons of imported refined sugar

Source: Compiled from reports on Forms SU-73, SU-74, and SU-70 from cane sugar refiners and beet sugar processors, respectively.

Table 6.-Direct-consumption sugar: Importers' stocks, receipts and deliveries, January-June 1956 1/

	(short tons, raw value)
Stocks, January 1, 1956	19,235
Receipts	407,248
Deliveries for continental consumption	354,528 <u>2/</u>
Deliveries for export and livestock feed	13,803
Gains and (losses), adjustments, etc.	(146)
Stocks, June 30, 1956	58,006

1/ For receipt by source of supply, see Table 9

2/ Does not include 6,678 tons imported refined sugar delivered by refiners for direct consumption.

Source: Compiled from reports on Form SU-75 from importers of direct-consumption sugar.

Table 7.-Mainland sugarcane processors: Stocks, production and deliveries of mainland cane sugar, January-June 1956

	(short tons, raw value)
Stocks, January 1, 1956	166,715
Production	76,202
Deliveries:	
For further processing	126,533
For direct consumption	23,393
For export and livestock feed	50,662
Total	200,588
Gains and (losses), adjustments, etc.	(283)
Stocks, June 30, 1956	42,046

Source: Compiled from reports submitted by mainland sugarcane processors.

Table 8.—Mainland sugar: Production and allotment charges,
June 30, 1956

	Cane sugar (short tons, raw value)	Beet sugar (raw value)
Production	80,527	228,843
<u>Allotment charges</u>		
Louisiana sugarcane processors		
For further processing	134,537	
For direct-consumption	16,635	
Louisiana processor refiners	74,942	
Florida sugarcane processors	97,117	
Beet processors		804,455
Total	323,231	804,455

Source: Compiled from reports submitted by mainland sugarcane processors, processor refiners, and beet processors on Forms SU-71, 72, 73, and SU-70.

Table 9.—Refiners and importers: Receipts by source of supply
January-June 30, 1956

Source of supply	Refiners (raw sugar) (short tons, raw value)	Importers (DC sugar)
Cuba	1,451,409	273,559
Hawaii	425,401	
Hawaii, refined	6,901*	
Mainland cane area	132,602	
Philippines, Republic of the	639,910	3,135
Puerto Rico	491,166	85,158
Virgin Islands	6,269	
Other countries	2,868	45,406
Not identifiable	984	
Total	3,157,510	407,258
Total raw sugar	3,150,609	

*Refined sugar imported by refiners.

Table 10-Distribution of sugar by primary distributors in the continental United States, July and January-July, 1956 and 1955

	1956 1/		1955	
	July	Jan.-July	July	Jan.-July
	(short tons, raw value)			
Refiners	605,538	3,625,973	541,402	3,280,318
Beet processors	195,366	1,026,198	239,283	1,120,480
Importers	70,247	433,578	76,972	407,871
Mainland sugarcane processors	2,214 2/	76,269	4,169	42,051
Total	873,365	5,167,018	861,826	4,850,720
Deliveries for export, livestock feed, etc.	-	134,524	4,232	28,805
For continental consumption 3/	873,365	5,032,494	857,594	4,821,915

1/ Preliminary

2/ Estimated same as 1955 for those processors included in 1956.

3/ Includes deliveries for U. S. military forces at home and abroad.

Table 11-Stocks of sugar held by primary distributors in the continental United States, July 28, 1956 and July 31, 1955

	1956 1/	1955
	(short tons, raw value)	
Refiners' raw	305,985	268,501
Refiners' refined	313,311	214,128
Beet processors	560,455	505,439
Importers	58,622	66,471
Mainland sugarcane processors	35,000 2/	36,799
Total	1,273,373	1,091,338

1/ Preliminary

2/ Not available; estimated

Table 12. -Status of 1956 Sugar Quotas as of July 31, 1956 1/

Areas	Quota	Credit for draw- back of duty	Charge to quota & offset to draw- back of duty 2/		Unfilled balance	
			Total	Direct consump- tion from offshore areas 3/	Total	Within dir- ect consump- tion limits for offshore areas
Short tons, raw value						
Domestic beet	1,877,894		999,821 4/		878,073	
Mainland cane	573,356		336,223 4/		237,133	
Hawaii	1,052,000		545,642	10,805	506,358	18,811
Puerto Rico	1,080,000		690,798	106,788	389,202	19,245
Virgin Islands	12,000		8,411		3,589	
Republic of the Philippines	980,000		752,268	5,864	227,732	54,056
Cuba	2,927,760	1,530	2,105,678	340,911	823,612	34,416
Other foreign countries	121,990	358	62,098	41,477	60,250	0
Total	8,625,000	1,888	5,500,939	505,845	3,125,949	126,528

Details of other foreign countries

Dominican Republic	34,441	123	19,054	13,148	15,510	)
El Salvador	4,141	0	0	0	4,141	)
Haiti	3,333	5	2,852	0	486	)
Mexico	14,281	29	12,065	12,065	2,245	)
Nicaragua	7,823	0	2,340	2,340	5,483	)
Peru	51,871	201	19,795	7,932	32,277	)
Unspecified 5/	6,100	0	5,992 6/	5,992	108 7/	)
Total	121,990	358	62,098 8/	41,477	60,250	

LIQUID SUGAR 9/

(wine gallons of 72 percent total sugar content)

Cuba	7,970,558	7,647,649	322,909
Dominican Republic	830,894	0	830,894
British West Indies	300,000	0	300,000

1/ Excludes January-July entries of ex-quota sugar for reexport 21,988 short tons, raw value, and for livestock feed, 12,291 short tons; total, 34,279. 2/ These data include the following: (a) Domestic beet and mainland cane sugar marketed through July 31, 1956; (b) raw sugar from Hawaii and Cuba and all sugar from the Republic of the Philippines entered through July 31, 1956 as shown by quota clearance papers received in the Sugar Division by August 13, 1956; and (c) direct-consumption sugar from Hawaii and Cuba, and all sugar from Puerto Rico, the Virgin Islands and "other foreign countries" entered or certified for entry as of July 31, 1956.

3/ Includes raw sugar for direct-consumption: Cuba, 16,444; Puerto Rico, 80; Hawaii, 104; and the Republic of the Philippines, 120; total, 16,748.

4/ Estimated in part. 5/ Countries without individual prorations. 6/ Belgium, 339; Canada, 1,055; China (Formosa), 1,220; Colombia, 1,154; Costa Rica, 1,078; Denmark, 31; Hong Kong, 15; Netherlands, 1,100; total, 5,992. 7/ Applications being held pending availability of quota comprise: Belgium, 125; Canada, 641; Colombia, 966; China (Formosa) 846; Netherlands, 3,421; total, 5,999. 8/ Charges to quotas exclude the first 10 tons entered by each country (except Canada, which entered 20 tons) under Section 212. The Federal Republic of Germany, Panama, the United Kingdom, and Venezuela also entered 10 tons each under Section 212. 9/ Charges to quotas exclude 16,204 gallons by United Kingdom, 600 gallons by Australia and 500 gallons by Canada entered under Section 212.

Table 13. Comparison of charges to quotas and offsets to drawback of duty
January-July 1956 and 1955

(short tons, raw value, and percentages)

Area	1956 Tons	1955 Tons	Increase		Decrease	
			Tons	Percent	Tons	Percent
Domestic beet	999,821	1/1,119,580	2/		119,759	10.7
Mainland cane	336,223	1/317,847	2/18,376	5.8		
Hawaii	545,642	473,538	72,104	15.2		
Puerto Rico	690,798	659,581	31,217	4.7		
Virgin Islands	8,411	6,055	2,356	38.9		
Republic of the Philippines	752,268	728,091	24,177	3.3		
Cuba	2,105,678	1,729,998	375,680	21.7		
Other foreign countries	62,098	76,018			13,920	18.3
Total	5,500,939	5,110,708	390,231	7.6		

Details of other foreign countries

Dominican Republic	19,054	24,912			5,858	23.5
El Salvador	0	0				
Haiti	2,852	2,237	615	27.5		
Mexico	12,065	11,848	217	1.8		
Nicaragua	2,340	7,814			5,474	70.0
Peru	19,795	23,450			3,655	15.6
Unspecified 3/	5,992	5,757	235	4.1		
Total	62,098	76,018			13,920	18.3

LIQUID SUGAR

(wine gallons of 72 percent total sugar content)

Cuba	7,647,649	7,970,558			322,909	4.1
Dominican Republic	0	4,127			4,127	
British West Indies	0	0				

1/ Partly estimated.

2/ Revised.

3/ Countries without individual prorations.

Table 14.-Status of 1956 Sugar Quotas as of August 13, 1956 ^{1/}

Areas	Quota	Credit for draw- back of duty	Charge to quota & offset to draw- back of duty 2/		Unfilled balance	
			Total	Direct consump- tion from offshore areas 3/	Total	Within dir- ect consump- tion limits for offshore areas
Short tons, raw value						
Domestic beet	1,884,975		1,088,921 4/		796,054	
Mainland cane	580,025		338,437 4/		241,588	
Hawaii	1,052,000		574,986	12,012	477,014	17,604
Puerto Rico	1,093,750		739,258	111,619	354,492	14,414
Virgin Islands	12,000		12,007		(7)	
Republic of the Philippines	980,000		783,074	5,864	196,926	54,056
Cuba	2,949,360	1,530	2,125,055	366,530	825,835	8,797
Other foreign countries	122,890	358	62,445	41,783	60,803	0
Total	8,675,000	1,888	5,724,183	537,803	2,952,705	94,871
Details of other foreign countries						
Dominican Republic	35,008	123	19,064	13,117	16,067	)
El Salvador	4,141	0	0	0	4,141	)
Haiti	3,388	5	2,852	0	541	)
Mexico	14,515	29	12,065	12,065	2,479	)
Nicaragua	7,823	0	2,340	2,340	5,483	)
Peru	51,871	201	19,980	8,117	32,092	)
Unspecified 5/	6,144	0	6,144 6/	6,144	0 7/	)
Total	122,890	358	62,445 8/	41,783	60,803	

LIQUID SUGAR ^{9/}

(wine gallons of 72 percent total sugar content)			
Cuba	7,970,558	7,944,959	25,599
Dominican Republic	830,894	0	830,894
British West Indies	300,000	0	300,000

^{1/} Excludes January 1-August 13 entries of ex-quota sugar for reexport 22,315 short tons, raw value, and for livestock feed, 12,291 short tons; total, 34,606. ^{2/} These data include the following: (a) Domestic beet and mainland cane sugar marketed through August 13, 1956; (b) raw sugar from Hawaii and Cuba and all sugar from the Republic of the Philippines entered through August 13, 1956 as shown by quota clearance papers received in the Sugar Division by August 13, 1956; and (c) direct-consumption sugar from Cuba and Hawaii and all sugar from Puerto Rico, the Virgin Islands and "other foreign countries" entered or certified for entry as of August 13, 1956. ^{3/} Includes raw sugar for direct-consumption: Cuba, 18,694; Puerto Rico, 90; Hawaii, 104; and the Republic of the Philippines, 121; total, 19,009. ^{4/} Estimated in part. ^{5/} Countries without individual prorations. ^{6/} Belgium, 339; Canada, 1,078; China (Formosa) 1,220; Colombia, 1,154; Costa Rica, 1,078; Denmark, 31; Hong Kong, 15; Netherlands, 1,229; total, 6,144. ^{7/} Applications being held pending availability of quota comprise: Belgium, 125; Canada, 618; Colombia, 966; China, (Formosa), 846; Netherlands, 3,292; total, 5,847. ^{8/} Charges to quotas exclude the first 10 tons entered by each country (except Canada, which entered 20 tons) under Section 212. British Guiana, the Federal Republic of Germany, Panama, the United Kingdom and Venezuela also entered 10 tons each under Section 212. ^{9/} Charges to quotas exclude 16,204 gallons by United Kingdom, 600 gallons by Australia and 500 gallons by Canada entered under Section 212.

Table 15.-Deliveries of Sugar by Primary Distributors by States June 1956

State	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
<u>100-pound bags, refined equivalent</u>					
NEW ENGLAND					
CONN	1 009 69		6 570	6 00	1 081 39
ME	6 359 2		2 25		6 381 7
MASS	4 427 71		7 976		4 507 47
N H	3 310 0		1 00		3 320 0
R I	5 131 1		3 493		5 480 4
VT	1 863 4		6 000		2 463 4
TOTAL	7 103 77		24 364	6 00	7 353 41
MID ATLANTIC					
N J	5 239 90		98 195		6 221 85
N Y	1 211 656		115 115		1 326 771
PENN	854 829		212 337	1	1 067 167
TOTAL	2 590 475		425 647	1	3 016 123
N CENTRAL					
ILL	7 047 74	4 605 33	2 252 2	7 344	11 951 73
IND	3 770 02	2 698 1	8 417		4 124 00
IOWA	69 362	1 328 03	1 640		2 038 05
KAN	64 303	7 639 9			1 407 02
MICH	1 738 79	1 898 11	505 25	5	4 142 20
MINN	31 340	1 989 40			2 302 80
MO	2 640 29	912 36	15		3 552 80
NEBR	30 710	909 53		6 00	1 222 63
N DAK	313	3 980 3			40 116
OHIO	6 662 28	2 326 3	46 470	100	7 360 61
S DAK	3 751	4 260 6			4 635 7
WISC	1 596 03	1 581 19	2 400		3 201 22
TOTAL	25 452 94	15 314 47	13 198 9	80 49	42 167 79
SOUTHERN					
ALA	2 492 43				2 492 43
ARK	1 474 24	4 000			15 142 4
DEL	17 462				17 462
D C	4 353 7		1 900		45 437
FLA	9 556 6		158 457	10 451	26 447 4
GA	3 487 58		109 896		45 865 4
KY	2 516 15		792	3	25 241 0
LA	3 339 05			4 088	33 799 3
MD	3 047 84		50 447		35 523 1
MISS	2 437 34				24 373 4
N C	2 601 40		64 215		32 435 5
OKLA	1 270 86	2 743 3			15 451 9
S C	1 224 65		17 606		14 007 1
TENN	2 744 98		31 55		27 765 3
TEXAS	6 509 66	8 189 9	429 45	10 77	77 686 7
VA	1 878 56		66 302		25 415 8
W VA	1 008 68		8 772		10 964 0
TOTAL	37 599 07	11 333 2	524 487	15 619	44 133 45
WESTERN					
ARIZ	2 786 1	21 401			49 262
CALI	5 722 49	7 790 11			13 512 60
COLO	9 356	8 559 2			94 948
IDAHO	4 410	2 681 5			31 225
MONT	2 211	31 404			33 615
NEV	5 329	31 66			84 95
N MEX	11 063	14 780			25 843
ORE	72 310	19 336 5	9 700		27 537 5
UTAH	4 735	5 278 9			57 524
WASH	67 203	1 619 19	5 500		23 462 2
WYO	531	12 283			12 814
TOTAL	77 725 8	13 825 25	15 200		217 498 3
ST UNKNOWN		8 326			8 326
GRAND TOTAL	103 833 11	30 356 30	112 168 7	24 269	145 648 97

Table 16.-Deliveries of Sugar by Primary Distributors by States Second Quarter 1956

State	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
<u>100-pound bags, refined equivalent</u>					
NEW ENGLAND					
CONN	281864		19980	785	302629
ME	165825		1920		167745
MASS	1215170		53950	150	1269270
N H	88452		800		89252
R I	137268		9378		146646
VT	47422		22000		69422
TOTAL	1936001		108028	935	2044964
MID ATLANTIC					
N J	1633840		279366	630	1913836
N Y	3745506	1	429110		4174617
PENN	2441295		668381	1006	3110682
TOTAL	7820641	1	1376857	1636	9199135
N CENTRAL					
ILL	2332056	1432702	22522	55619	3842899
IND	956287	59117	20554	7	1035965
IOWA	205618	336364	5015	1200	548197
KAN	176275	210289		600	387164
MICH	678453	539844	175880	1605	1395782
MINN	91313	446216		3000	540529
MO	688834	224148	48213	981	962176
NEBR	94945	284102		1800	380847
N DAK	1245	90008			91253
OHIO	1787502	65926	112225	200	1965853
S DAK	10026	92824			102850
WISC	388428	384346	13600	2000	788374
TOTAL	7410982	4165886	398009	67012	12041889
SOUTHERN					
ALA	666660				666660
ARK	379739	8916			388655
DEL	41479		400		41879
D C	130126		11850		141976
FLA	299694		483270	24973	807937
GA	1063954		298183	400	1362537
KY	609402	1004	13155	3	623564
LA	991961	630	723	10597	1003911
MD	860159		152845		1013004
MISS	619950			1021	620971
N C	734539		258302		992841
OKLA	336351	84444			420795
S C	422352		57300		479652
TENN	921100		12286		933386
TEXAS	1728445	216330	155643	1198	2101616
VA	517778		202683	3	720464
W VA	251863		31395	1	283259
TOTAL	10575552	311324	1678035	38196	12603107
WESTERN					
ARIZ	86009	54146			140155
CALI	1517716	2079620	11000	1900	3610236
COLO	28045	239375			267420
IDAHO	12226	69054			81280
MONT	6871	81093			87964
NEV	13757	6384			20141
N MEX	27155	42023			69178
ORE	171737	360576	9700		542013
UTAH	18354	136551			154905
WASH	184167	380215	12721		577103
WYO	1997	27456			29453
TOTAL	2068034	3476493	33421	1900	5579848
ST UNKNOWN		8326			8326
GRAND TOTAL	29811210	7962030	3594350	109679	41477269

Table 17. Sugar: Prices, production, and stocks

Period	Prices (Gross) 1/					
	Raw cane		Refined cane, quoted wholesale			
	M.Y. duty paid	World fas, Cuba	New York	Gulf	Chicago-West	Pacific Coast
	Cents per pound					
1949-54 annual av.	6.07	4.28	8.40	8.35	8.36	8.41
1954 annual av.	6.09	3.26	8.72	8.55	8.56	8.50
1955 annual av.	5.95	3.24	8.59	8.50	8.49	8.53
1955						
August	6.02	3.22	8.55	8.47	8.44	8.50
September	6.00	3.27	8.55	8.45	8.40	8.50
October	6.06	3.28	8.63	8.50	8.49	8.52
November	5.97	3.19	8.65	8.55	8.50	8.65
December	5.83	3.16	8.65	8.51	8.50	8.65
1956						
January	5.88	3.26	8.65	8.55	8.50	8.65
February	5.88	3.28	8.65	8.55	8.50	8.65
March	5.95	3.34	8.65	8.55	8.50	8.65
April	6.02	3.31	8.66	8.55	8.55	8.68
May	6.03	3.36	8.75	8.55	8.60	8.75
June	6.00	3.36	8.75	8.55	8.60	8.75
July	6.11	3.40	8.75	8.55	8.60	8.75
12 month av.	5.98	3.29	8.66	8.53	8.52	8.64

Period	Prices (Gross) (continued) 1/			
	Refined beet, quoted wholesale			Refined, retail
	New York (Eastern)	Chicago-West	Pacific Coast	U.S. average
	Cents per pound			
1949-54 annual av.	8.22	8.16	8.31	10.13
1954 annual av.	8.50	8.35	8.40	10.52
1955 annual av.	8.39	8.29	8.43	10.42
1955				
August	8.35	8.24	8.40	10.38
September	8.35	8.20	8.40	10.40
October	8.43	8.29	8.42	10.40
November	8.45	8.30	8.55	10.46
December	8.45	8.30	8.55	10.48
1956				
January	8.45	8.30	8.55	10.50
February	8.45	8.30	8.55	10.48
March	8.45	8.30	8.55	10.48
April	8.46	8.35	8.58	10.52
May	8.55	8.40	8.65	10.52
June	8.55	8.40	8.65	10.58
July	8.55	8.40	8.65	
12 month av.	8.46	8.32	8.54	10.47 2/

Period	Production and month-end stocks, refined			
	Production		Month-end stocks	
	Cane sugar refiners	Beet processors	Cane sugar refiners	Beet processors
	1,000 short tons, raw value			
1949-54 monthly av.	480	144	248 3/	729 3/
1954 monthly av.	475	166	254 3/	810 3/
1955 monthly av.	502	150	236 3/	860 3/
1955				
August	604	49	212	348
September	584	118	214	301
October	563	466	209	651
November	467	521	204	1,069
December	506	323	233	1,300
1956				
January	493	86	289	1,254
February	441	18	288	1,145
March	492	16	295	1,015
April	530	21	309	904
May	541	37	332	810
June	534	51	310	698
July 4/	609	57	313	560
12 month av.	530	147	267	838

1/ Quoted wholesale refined prices represent the current quotations of cane refiners and beet processors even though orders sometimes are taken on a day to day basis at a lower price. 2/ 11 month average. 3/ Over-quota stocks at the end of the year included. 4/ Preliminary.

Table 18.-Polarization of raw and direct-consumption sugar entries from Cuba, Republic of the Philippines, Hawaii, and Puerto Rico, January through July 1956 1/

Polarization, sugar degrees		Number of entries	Quantities entered,short tons, raw value		Percentage by weight of total entries	Cumulative percentage (by weight)
Range	Weighted average		total	average entry		
From All Areas Shown Below						
Below 96°	95.625	9	10,452	1,161	0.31	
96.0-96.49	96.255	8	17,647	2,206	.52	0.83
96.5-96.99	96.830	55	147,793	2,687	4.40	5.23
97.0-97.49	97.310	244	821,072	3,365	24.42	29.65
97.5-97.99	97.735	397	1,513,433	3,812	45.02	74.67
98.0-98.49	98.155	128	472,257	3,690	14.05	88.72
98.5-98.99	98.695	19	58,416	3,075	1.74	90.46
99.0-99.49	99.145	15	17,465	1,164	.52	90.98
99.5-99.99	99.910	53	71,941	1,357	2.14	93.12
100	100.00	397	231,420	583	6.88	100.00
From Cuba						
Below 96°	95.795	4	9,310	2,328	0.55	
96.0-96.49	96.245	5	16,709	3,342	1.00	1.55
96.5-96.99	96.830	41	130,606	3,189	7.78	9.33
97.0-97.49	97.295	133	463,459	3,485	27.60	36.93
97.5-97.99	97.727	165	584,060	3,540	34.79	71.72
98.0-98.49	98.175	47	166,618	3,588	10.04	81.76
98.5-98.99	98.697	19	58,416	3,075	3.48	85.24
99.0-99.49	99.103	5	14,875	2,975	.88	86.12
99.5-99.99	99.920	47	70,452	1,499	4.20	90.32
100	100.00	271	162,529	600	9.68	100.00
From the Philippines						
Below 96°	90.450	2	172	86	0.02	
96.0-96.49	96.200	1	66	66	.01	.03
96.5-96.99	96.855	2	4,279	2,140	.64	.67
97.0-97.49	97.345	57	192,210	3,372	28.78	29.45
97.5-97.99	97.708	127	439,544	3,461	65.81	95.26
98.0-98.49	98.075	9	29,037	3,226	4.35	99.61
98.5-98.99						
99.0-99.49						
99.5-99.99						
100	100.00	8	2,628	329	1.39	100.00
From Hawaii						
Below 96°						
96.0-96.49						
96.5-96.99	96.860	1	1,851	1,851	0.40	
97.0-97.49	97.378	11	83,875	7,625	18.08	18.48
97.5-97.99	97.772	44	358,059	8,138	77.17	95.65
98.0-98.49	98.018	2	13,345	6,673	2.87	98.52
98.5-98.99						
99.0-99.49						
99.5-99.99						
100	100.00	12	6,075	573	1.48	100.00
From Puerto Rico						
Below 96°	99.975	3	970	323	0.17	
96.0-96.49	96.428	2	872	436	.16	0.33
96.5-96.99	96.792	11	11,057	1,005	2.01	2.34
97.0-97.49	97.298	43	81,528	1,896	14.80	17.14
97.5-97.99	97.725	61	131,770	2,160	23.92	41.06
98.0-98.49	98.168	70	261,257	3,732	47.42	88.48
98.5-98.99						
99.0-99.49	99.380	10	2,590	259	.47	88.95
99.5-99.99	99.500	6	1,489	248	.27	89.22
100	100.00	106	59,388	560	10.78	100.00

1/ This table summarizes in 0.5 sugar degree ranges polarization data that are identified as Exhibits 35, 36, 37, and 38 in the record of hearing No. SH 147 with respect to processings of sugar which constitute further refinement or improvement in quality, and distinction of sugars of specific qualities as raw sugar or direct-consumption sugar, July 30 to August 2, 1956.



UNITED STATES DEPARTMENT OF AGRICULTURE
Commodity Stabilization Service
Sugar Division
Washington 25, D. C.

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